

Message

**From:** Ross, Michele D. [MRoss@ReedSmith.com]  
**Sent:** 8/31/2022 4:56:47 PM  
**To:** Jessica Freedson (Corp) [jessica.freedson@prosperitybankusa.com]; JoelMattson (Corp) [joel.mattson@prosperitybankusa.com]  
**CC:** Eric Schaffer [eschaffer@stonecipherlaw.com]; Lamanna, Kathleen [klamanna@goodwin.com]  
**Subject:** Goodman Networks

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Dear Jessica and Joel:

Thank you for your letter earlier today. We have a few thoughts, most of which can be addressed later. One point that we want to address today is how the funds should be held, quoting you, "pending resolution of the conflicting instructions, notices, and directions" with respect to the funds. We believe it is appropriate for funds to be held in and not distributed from the original account no. 70173992, subject to the terms of the DACA. We believe your goal is to maintain the status quo pending such resolution. Holding the funds in that account will serve to limit or eliminate any argument that the transfers impaired the rights of U.S. Bank National Association and UMB Bank, National Association.

We would be pleased to discuss this in greater detail next week (appreciating that Monday is a holiday).

Very truly yours,

Michele & Eric

cc: Kathleen LaManna counsel to U.S. Bank National Association

**Michele D. Ross**

Office Phone +1 202 414 - 9297

Cell Phone + 202 250 - 0823

[mross@reedsmith.com](mailto:mross@reedsmith.com)

Reed Smith LLP

1301 K Street, N.W.

Suite 1000 - East Tower

Washington, D.C. 20005-3373

+1 202 414 9200

Fax +1 202 414 9299

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